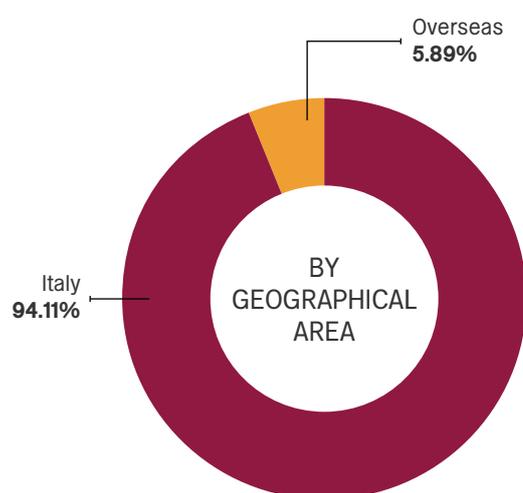
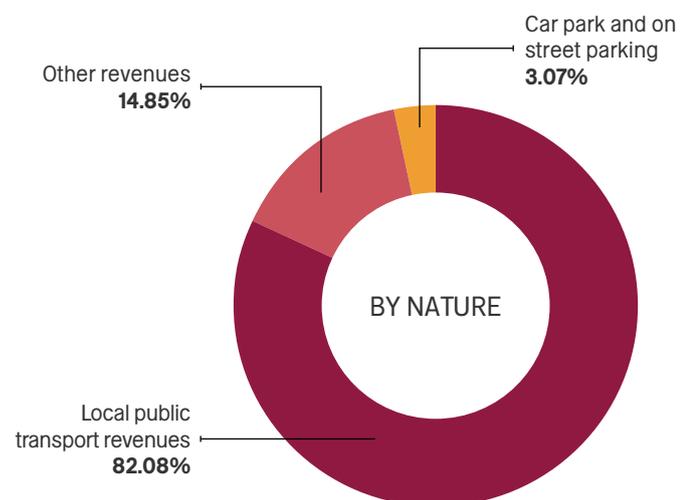


Financial Highlights

Main economic indicators (millions of euros)

	2018	2017 (*) Restated	2017	2016
Revenues and other operating income	962.7	924.4	924.4	938.7
Costs and other operating charges	838.6	802.5	802.5	790.5
EBITDA	124.1	121.9	121.9	148.2
<i>% of "Revenues and other income"</i>	12.9%	13.2%	13.2%	15.8%
EBIT	36.9	30.5	31.3	13.8
<i>% of "Revenues and other income"</i>	3.8%	3.3%	3.4%	1.5%
Net Profit	18.5	38.7	39.3	9.3
<i>% of "Revenues and other income"</i>	1.9%	4.2%	4.3%	1.0%

2018 Revenues



Key equity indicators (millions of euro)

	2018	2017 (*) Restated	2017	2016
Fixed assets (tangible and intangible)	1,255.0	1,205.2	1,052.1	1,010.9
Equity	1,219.7	1,205.6	1,095.6	1,081.8
Net Financial Position	(184.3)	(215.9)	(215.9)	(249.2)
Investments	173.1	139.9	139.9	76.8

Key financial indicators (millions of euro)

	2018	2017 (*) Restated	2017	2016
ROI	2.8%	2.4%	2.8%	1.2%
<i>Net Invested Capital</i>	1,301.0	1,273.5	1,120.3	1,135.3
<i>EBIT</i>	36.9	30.5	31.3	13.8
ROE	1.5%	3.2%	3.6%	0.9%
<i>Equity</i>	1,219.7	1,205.6	1,095.6	1,081.8
<i>Net Profit</i>	18.5	38.7	39.3	9.3

(*) Values restated compared to those of the Financial Statements approved by the Shareholders' Meeting of April 11, 2018, pursuant to IAS 8 "Accounting Policies, Changes in Accounting Estimates and Errors" which governs the methods of representation deriving from changes in accounting standards or retrospective effects from the adoption of new accounting principles; Note 4 illustrates which financial statement items have been adjusted and the related quantitative impacts.